

AcadiaSoft Announces Successful Onboarding of Phase 4 Initial Margin Firms
All Buy-Side Firms Subject to Initial Margin Regulations Now Using AcadiaPlus Platform

Norwell, MA, September 4, 2019 – [AcadiaSoft Inc.](#), the leading industry provider of risk and collateral management services for the non-cleared derivatives community, today announced that all counterparty groups covered by Phase 4 of the Initial Margin (IM) rollout under the Uncleared Margin Rules, including four new in-scope buy-side firms, have been successfully onboarded onto AcadiaPlus.

AcadiaPlus is a standard, open communications platform that provides the sell-side, the buy-side and fund administrators with specialist applications and a third-party partner ecosystem that enables straight-through-processing of the entire risk-mitigation lifecycle. AcadiaPlus encompasses the company's flagship services, including [Initial Margin Exposure Manager \(IMEM\)](#) and [Margin Manager](#), and serves as a central source of standardized data for the industry. AcadiaSoft has now integrated all counterparty groups covered by IM Phases 1 through 4 onto its platform.

"We've been successful in building the standard platform that all in-scope firms to date are using," said AcadiaSoft CEO Chris Walsh. "As a result, Phase 5 and 6 firms will now be able to leverage what we've already accomplished with AcadiaPlus to get maximum benefit at minimum cost."

A total of 19 counterparty groups encompassing approximately 1,050 new agreements are in-scope for Phase 4 of the regulatory framework established by the Basel Committee on Banking Supervision (BCBS) and the International Organization of Securities Commissions (IOSCO). All firms are using Margin Manager for the issuance and agreement of regulatory IM calls and IMEM for calculation and reconciliation of IM exposure using either the ISDA SIMM™ or schedule method.

"AcadiaSoft is a vital resource for in-scope firms," added Mark Demo, Head of Industry and Strategy at AcadiaSoft. "We hold regular working group meetings for IM Phase 5 and Phase 6 firms to share lessons learned from the earlier phases and to work towards IM compliance as a community. There is no reason for these firms to go at this alone."

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About AcadiaSoft, Inc.

AcadiaSoft, Inc. is the leading industry provider of risk and collateral management services for the non-cleared derivatives community. AcadiaPlus is an open platform that provides the sell-side, the buy-side and fund administrators with specialist applications and a third-party partner ecosystem for the straight-through processing of the entire risk mitigation lifecycle. Backed by 16 major industry participants and market infrastructures, AcadiaSoft is used by a community of more than 1100 firms exchanging approximately \$700B of collateral on a daily basis via its margin automation services. AcadiaSoft is headquartered in Norwell, MA and has offices in London, New York and Tokyo. For more information, visit acdiasoft.com. Follow us on Twitter: <https://twitter.com/AcadiaSoft> and LinkedIn: <https://www.linkedin.com/company/acdiasoft-inc/>.



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