

## One interface, one secure source, multiple optimization options

Access a range of optimization service providers via the AcadiaSoft Hub.

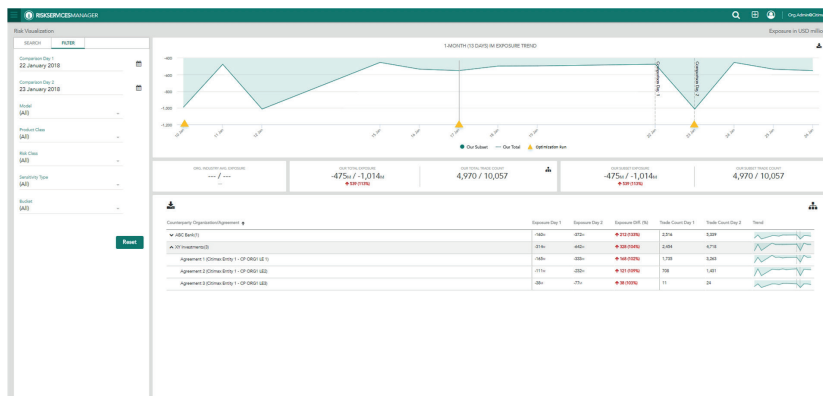
As part of the AcadiaSoft community, you benefit from a unified, secure and centralized workflow enabling access to initial margin (IM) optimization service providers including Capitalab, Quantile and NEX TriOptima.

AcadiaSoft's Optimization Access service allows you to concentrate on reduction in the capital and funding costs of maintaining your derivatives portfolios rather than managing how best to exchange highly sensitive data in a secure manner.



### KEY FEATURES

- Results from dry and live runs can be downloaded directly from AcadiaSoft
- AcadiaSoft integrates directly to service providers – removing the need for bespoke, point-to-point interfaces
- Analysis of your IM data overlaid with optimization runs



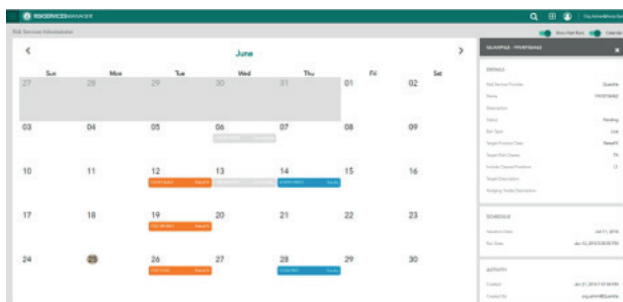
Risk Analytics with Optimization Runs

## KEY BENEFITS

- Choice across all major IM optimization service providers
- Reduction of operational risks through process automation
- Flexibility of having your most current data always available when a cycle takes place
- Information security – your firm’s portfolio data is already at AcadiaSoft, removing the need for additional data transmission
- Reduced risk of data leakage – by limiting the data transferred to the data required for each service (e.g., to only the counterparties participating in a specific vendor’s service), AcadiaSoft cuts the risk that sensitive client data is exposed

## COMING SOON:

- Access to a centralized run schedule for all vendors via the AcadiaSoft Hub. All vendors submit scheduled calendar of compression runs enabling multi-provider view.
- Analysis of your IM data overlaid with optimization runs, allowing visualization of exposure trends over extended time periods and compared to industry averages



*Optimization Run Scheduler*

## HOW TO PARTICIPATE:

1. Available to all Initial Margin Exposure Manager (IMEM) clients – contact AcadiaSoft to confirm subscription
2. Sign up to an IM optimization service offered by a participating vendor
3. Using the online Data Sharing Agreement, enable service providers to access to your data
4. Review available optimization runs via AcadiaSoft’s Risk Services Administration tools, accessed via the Hub

For more information contact us on [info@acadiasoft.com](mailto:info@acadiasoft.com) or visit [www.acadiasoft.com](http://www.acadiasoft.com)

AcadiaSoft, Inc. is a financial industry collaborative that is uniquely focused on delivering margin automation and standards for counterparties engaged in collateral management. Owned and backed by the investment of 17 major industry participants and infrastructures, the AcadiaSoft community has grown to over 650 counterparties exchanging approximately \$400B of collateral on a daily basis.

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