

## AcadiaSoft Introduces Consulting Offerings for Regulatory Compliance

*New Suite of Services Will Help OTC Derivatives Market Participants Navigate Complex Approval Processes*

**Norwell, MA, August 1, 2017** – [AcadiaSoft Inc.](#), the leading industry provider of margin automation solutions for counterparties engaged in collateral management worldwide, today announces the launch of AcadiaSoft Expert Services, a suite of consultative offerings designed to support firms as they comply with new regulations. AcadiaSoft’s ISDA SIMM™ Approval Guidance, a service providing firms a streamlined, expert-driven process to help obtain permission from regulators to use the ISDA SIMM™ for Initial Margin (IM) calculations, launches today as the first available offering within Expert Services.

“AcadiaSoft has extensive experience in risk, collateral and change management and its partners are expert in risk modelling, valuation, back testing and validation” said Chris Walsh, Chief Executive Officer of AcadiaSoft. “As an [industry collaborative](#), we have unique insight into cutting edge development and we have always been keen to share our knowledge with others and to make processes more efficient across the industry. Through Expert Services, market participants can capitalize on our expertise so that they can focus their efforts on their core business function.”

As part of the new regulatory framework implemented in 2016 by the Basel Committee on Banking Supervision (BCBS) and the International Organization of Securities Commissions (IOSCO), many participants in the non-cleared OTC derivatives market will eventually be required to post and collect IM, standardize collateral terms and quickly resolve disputes. In order to provide participants with a single, delineated model through which firms could calculate IM, the International Swaps and Derivatives Association (ISDA) developed the Standard Initial Margin Model, or SIMM.

To take advantage of the ISDA SIMM™, market participants governed by US regulators must first obtain permission from their primary US regulator. AcadiaSoft’s ISDA SIMM™ Approval Guidance service pairs each firm with an AcadiaSoft expert who advises and directs the approval process. This includes determining any firm-specific requirements, identifying and compiling supporting research materials, and advising on risk management best practices for use prior to and upon approval.

“Requesting and securing approval to use the ISDA SIMM™ is a complex, time-consuming process that requires significant internal resources,” said [Mark Demo](#), Product Director at AcadiaSoft. “AcadiaSoft’s team is well-versed on the approval requirements and maintains ongoing relationships with both existing in-scope firms and regulators. As Phase III and beyond firms look to secure approval themselves, they can rely upon our knowledge and experience to make the regulatory compliance process as quick, painless and cost-effective as possible.”

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### **About AcadiaSoft, Inc.**

AcadiaSoft, Inc. is a financial industry collaborative that is uniquely focused on delivering margin automation and standards for counterparties engaged in collateral management. AcadiaSoft allows

market participants to communicate vital information on exposures, commitments and adjustments between counterparties in a complete, verifiable and secure manner.

Owned and backed by the investment of 16 major industry participants and infrastructures, the AcadiaSoft community has grown to over 250 member firms exchanging approximately \$200B of collateral on daily basis. The Company's growth has been driven by regulatory change in the derivatives industry that is increasing the demand for automated, transparent and verifiable collateral management.

AcadiaSoft's Advisory Groups, Best Practice Forums and Working Groups provide a unique framework for integrating the thought leadership and capabilities of over 700 market participants, market infrastructures and key service providers across the industry.

AcadiaSoft is headquartered outside of Boston in Norwell, MA and has offices in London, Tokyo and New York.

For more information, see [www.acdiasoft.com](http://www.acdiasoft.com).

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